NORTH PEAK RESOURCES

Proven team exploring a historic high grade gold camp in Eureka, Nevada

Historic camp gold production 3.2 million ounces +
and total endowment of around 8 million ounces and growing

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Dave Pym, (MSc), CGeol., Consultant Geologist, is the Qualified Person (as defined by NI 43-101) who reviewed and approved the scientific and technical information in this document. The Qualified Person has not reviewed the mineral tenure, nor independently verified the legal status and ownership of properties referenced herein or any underlying property agreements.

Sources for Title Page: Lookout Mountain Technical Report (Mar 2023)
(see appendix for full reference table) Prospect Mountain – available on company website
I80 Gold PEA – available on company website Mar 2025 & FAD Nov 2025 Mineral Resource estimate

Proven team exploring a historic high grade gold camp in Eureka, Nevada

WORLD CLASS LOCATION

Historic, profitable world class mining camp in Nevada, USA

Camp endowment of approximately 8 million ounces* and growing

Flanked by two $bn+ companies actively drilling & developing on either side

PROVEN TEAM

Led by Harry Dobson

Team has raised over $3.5bn for projects

Track record of transforming historic mine sites into world-class discoveries i.e. Macassa into Kirkland Lake Gold ($13.5bn) and Pahtaavara/Ikkari into Rupert Resources ($2.8bn)

GOLDEN OPPORTUNITY

The heart of the camp that hasn't been drilled as not had access to capital markets until now

Only part of camp with extensive accessible underground tunnels providing a unique window to the faults that control the camp system

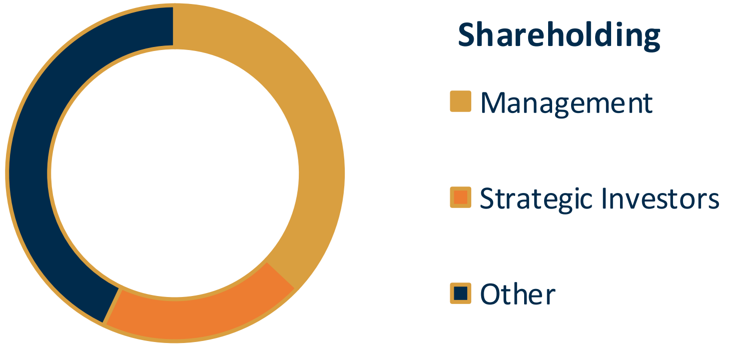
Modern exploration now being applied and 2 km mineralised Sulphide anomaly recently identified

Camp total endowment of >8.2 Moz's of gold (Current resources and past production* - see appendix)

North Peak's Founding and Company Overview

- Following the Dobson Group's success of Kirkland Lake Gold (Ontario) and Rupert Resources (Finland), North Peak was launched in 2020 to target mining opportunities in Nevada and America's West.
- Management/founders have experience in the challenges of exploration discoveries, mine development & restarts timed to leverage industry metal price cycles.
- In July 2023, NPR optioned the Prospect Mountain gold silver property, lying on the prolific Battle Mountain Eureka trend. The property had been in private family hands since 1979, with limited drilling and investment, but with major mining operators surrounding it.
- In **July 2025** the company fully acquired the Prospect Mountain (PM) Mine Complex in Eureka Nevada, for a total consideration of 8 million shares.
- The property is a historic mine area **fully permitted for a 1000 tpd underground mining operation** with good infrastructure onsite.

CAPITAL STRUCTURE	
Shares Outstanding	49,973,642
Warrants (at CAD$1.50/shr)	2,837,500
Warrants (at CAD$1.34/shr)	340,000
Warrants (at CAD$1.00/shr)	138,900
Warrants (at CAD$0.90/shr)	4,569,381
Warrants (at CAD$0.60/shr)	79,567
Options	3,222,500
Market Cap (at CAD$0.85)	CAD$42.5 mln
Debt	Nil
Cash Position (As of 21 Apr 2026)	CAD$7.0 mln
Ticker	TSX-V: NPR OTC-QB: NPRLF FRA: B9TN



* The Company can give no assurances at this time that its properties and interests will fulfil the Company's business development goals described herein. Trading in the securities of the Company should be considered highly speculative.

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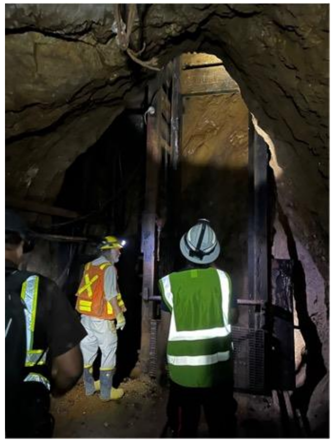
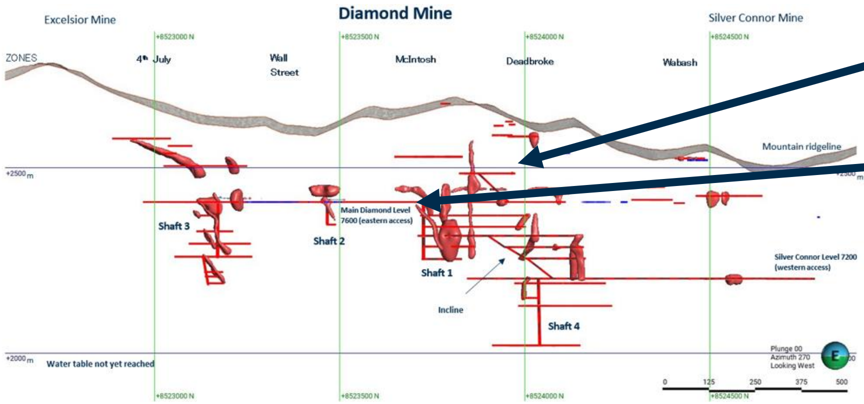
Prospect Mountain: Fully permitted underground mine in the heart of Eureka

- 1,000 tpd underground mining permit already in place.
- 11 miles of accessible underground tunnels within the mountain from more than 20 historical mines, provide a unique window to understanding controls on mineralisation and allow for potential to drill underground.
- The main portal directly into the mountain, upgraded in 2000, including running electricity air and water lines, sits at 1,700 ft below the peak of the mountain.
- Good infrastructure with power and water onsite, and direct access to Highway 50 & town of Eureka just 5km away.

Berryman Tunnel



Shaft 1



Long section of Prospect Mountain looking West, highlighting underground tunnels and historic caves/stopes

Diamond Tunnel – Portal & Internal

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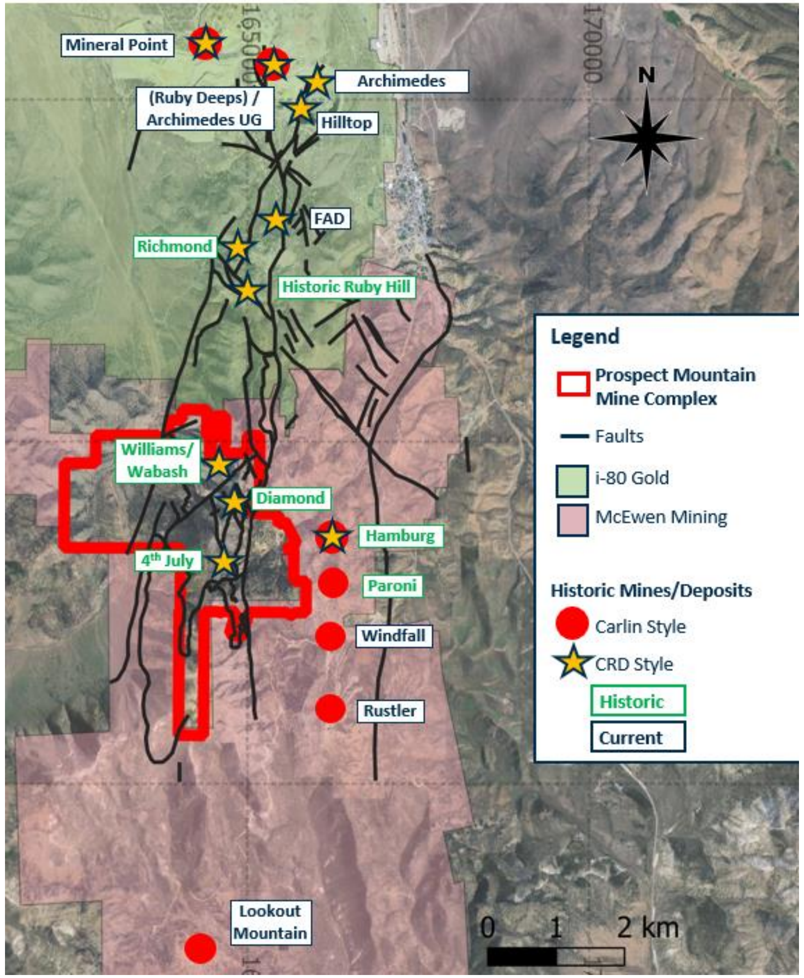
Prospect Mountain: The unexplored centre of the historic high-grade gold & polymetallic mining camp

- Eureka Mining Camp lies on the Battle Mountain - Eureka Carlin trend, and is a historic high-grade gold and polymetallic mining area with a total endowment of >8 Moz's of gold (Current resources and past production*)
- Prospect Mountain was the 2nd largest historical producer from more than 20 historic mines that were first active in 1880. Very limited modern exploration and mining activity, as the property was family controlled since 1979 until NPR ownership in 2023.
- CRD and Carlin style mineralisation present across the camp with the historic and current deposits mainly controlled by key faults and stratigraphic contacts that traverse the length of the property.



Prospect Mountain is sitting in the middle of two $2bn+ companies actively investing capital and drilling in the district

* Lookout Mountain Technical Report (Mar 2023)
Prospect Mountain – available on Company website
I80 Gold PEA – available on Company website Mar 2025 & FAD Nov 2025 Mineral Resource estimate
See appendix for full details

The reader is cautioned that mineralization on adjacent properties is not necessarily indicative of what can or will be found within the Prospect Mountain Mine Complex

NORTH PEAK

The Eureka Camp – Modern exploration unlocking camp

TOTAL NEW M&I RESOURCES: 4,905,500 ozs

Lookout:
508,000 ozs

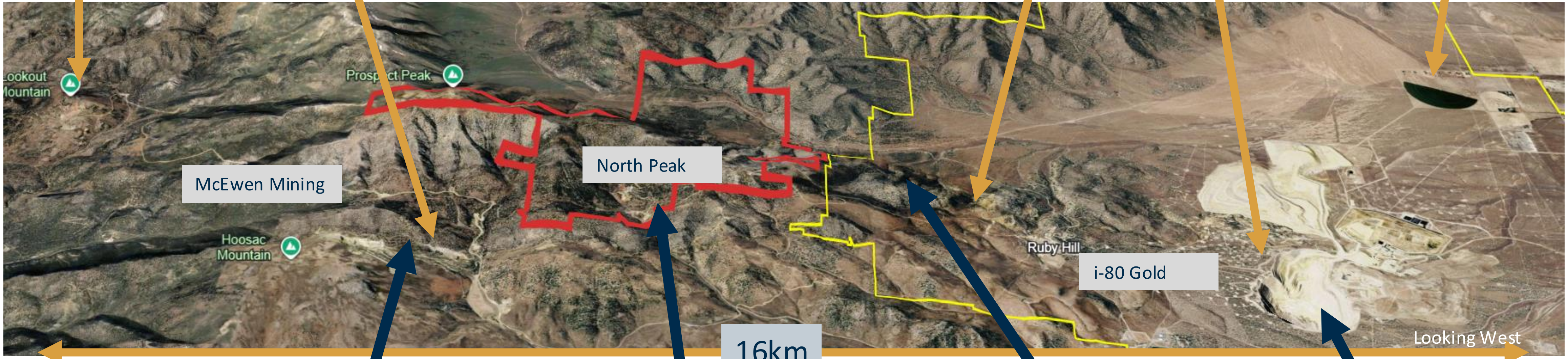
Windfall:
227,500 oz

Very limited MODERN DRILLING: DRILLING NOW

FAD: 86,000 ozs*
Gold ONLY - Multi element

Archimedes:
Open: 272,000 ozs
+ U/G 436,000 ozs

Mineral Point:
3,376,000 ozs



HISTORIC PRODUCTION
OXIDE ONLY
OPEN PIT

Windfall:
133,000 ozs

Prospect Mountain:
47,000 ozs

TOTAL HISTORIC: 3,299,631 ozs

Old Ruby Hill:
1,650,000 ozs

Archimedes Open Pit:
1,468,054 ozs

Lookout Mountain Technical Report (Mar 2023)
Prospect Mountain – available on Company website
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See appendix for full details

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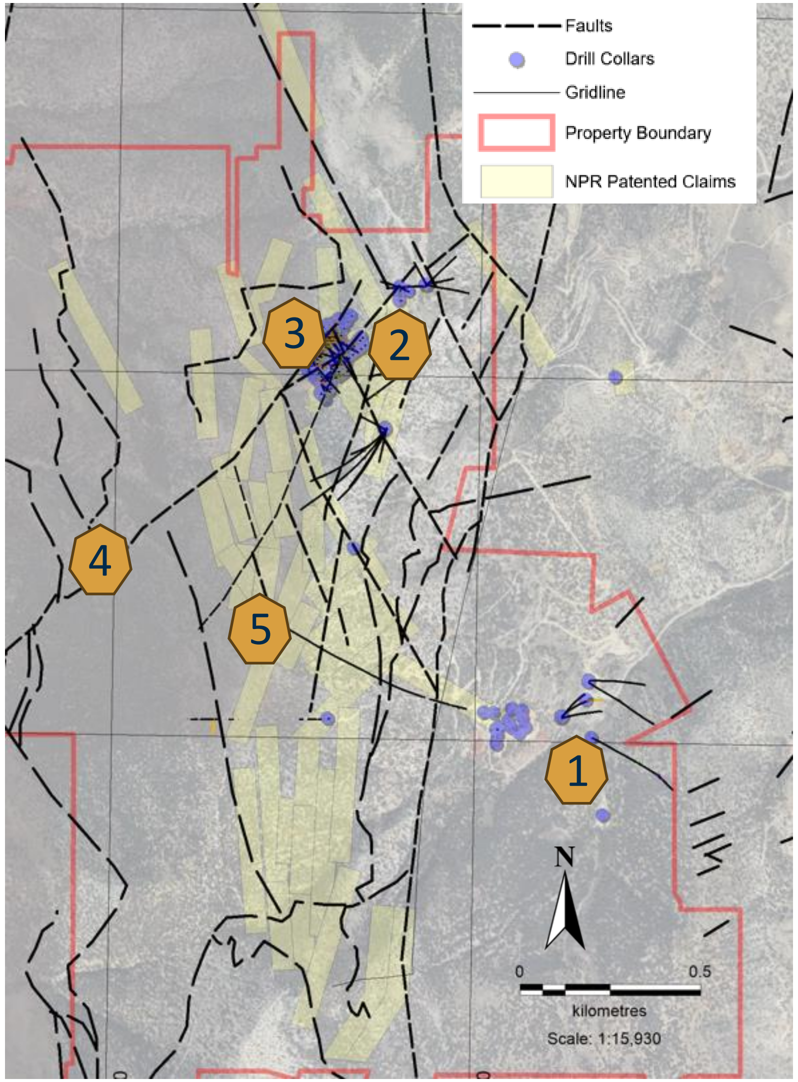
2026: Property wide exploration strategy

First time a broad exploration strategy being undertaken at Prospect Mountain with new roads and pads providing access in 2026:

1. Lower PME: Hamburg/Dunderberg contact
2. Deep Sulphide: 2km anomaly identified
3. Wabash/Williams: Expanding near surface mineralisation with further drilling
4. West Side: New area being assessed following soil sampling
5. Ridge: New area with extensive historical workings

Groundworks being completed and drills due to arrive at site in August 2026



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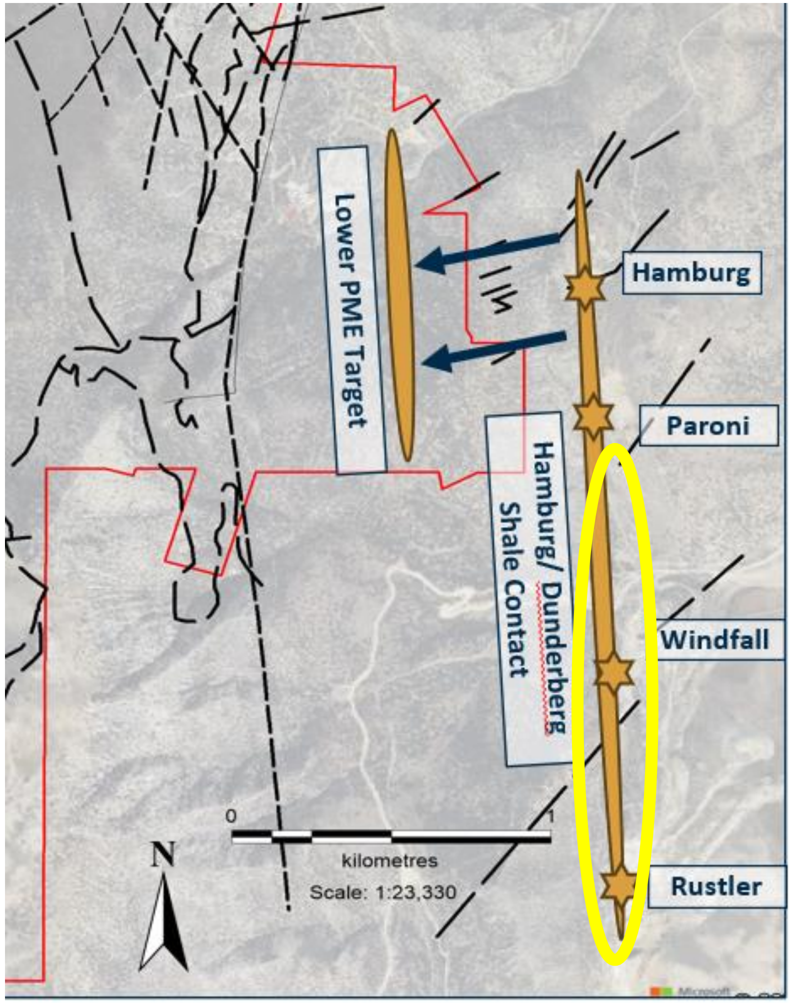
1. Lower PME

- **Lower PME targets** – Critical Dunderberg shale Hamburg Dolomite contact buried under overthrust sheet.
- Historical drillhole HRH1725 (1999) intersected in the area: 10.7m @ 4.05g/t Au and 16.8m @ 1.61g/t Au
- PM25-014RC (2025): 88.4m @ 0.24 g/t Au at the contact typical of peripheral mineralization
- **2026 drilling will be more focused on Hamburg/ Dunderberg contact with new pads and better understanding of lithology**
- McEwen's Windfall is focused on the Hamburg/ Dunderberg contact and the 2024/5 drilling resulted in maiden resource of 227,500 ozs @ 0.75g Indicated and 127,800 ozs @ 1.53g Inferred. Holes included:
  - WF110: 44.2m @ 5.55 g/t Au
  - WF039: 74.7m @ 2.43 g/t Au
  - WF119: 67.1m @ 1.14 g/t Au
  - WF055: 26.7m @ 4.6 g/t Au
  - WF056: 26m @ 3.7 g/t Au
- In 2026 - McEwen purchased Golden Lake to extend ground along this contact and are currently drilling in 2026

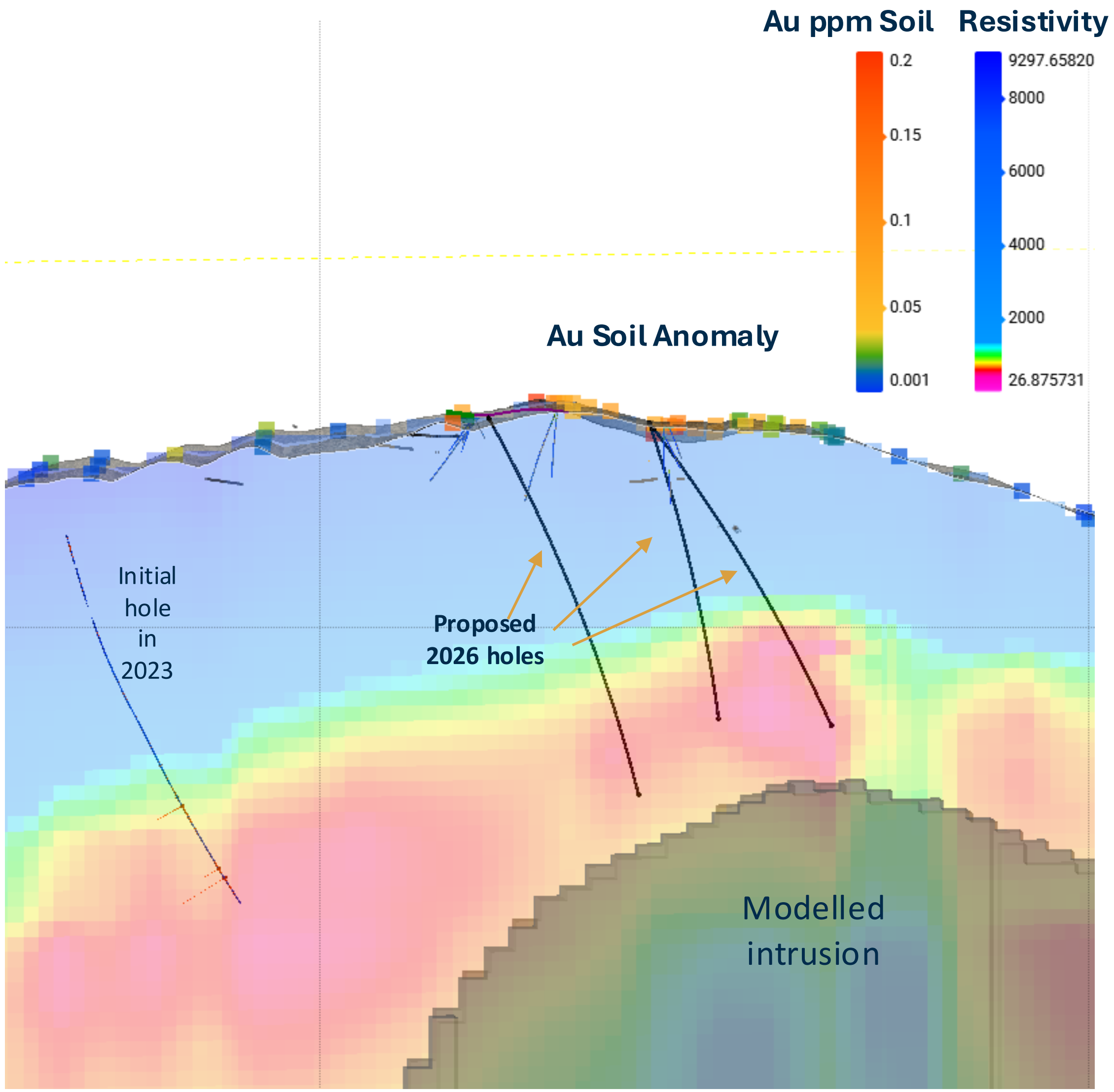


Eastern side of Prospect Mountain illustrating Hamburg/Dunderberg contact and thrust across.
Yellow circle highlights McEwen Windfall mineralisation area that has been drilled.

* Source: McEwen Mining press release 27 January 2026
*The reader is cautioned that mineralization on adjacent properties is not necessarily indicative of what can or will be found within the Prospect Mountain Mine Complex.

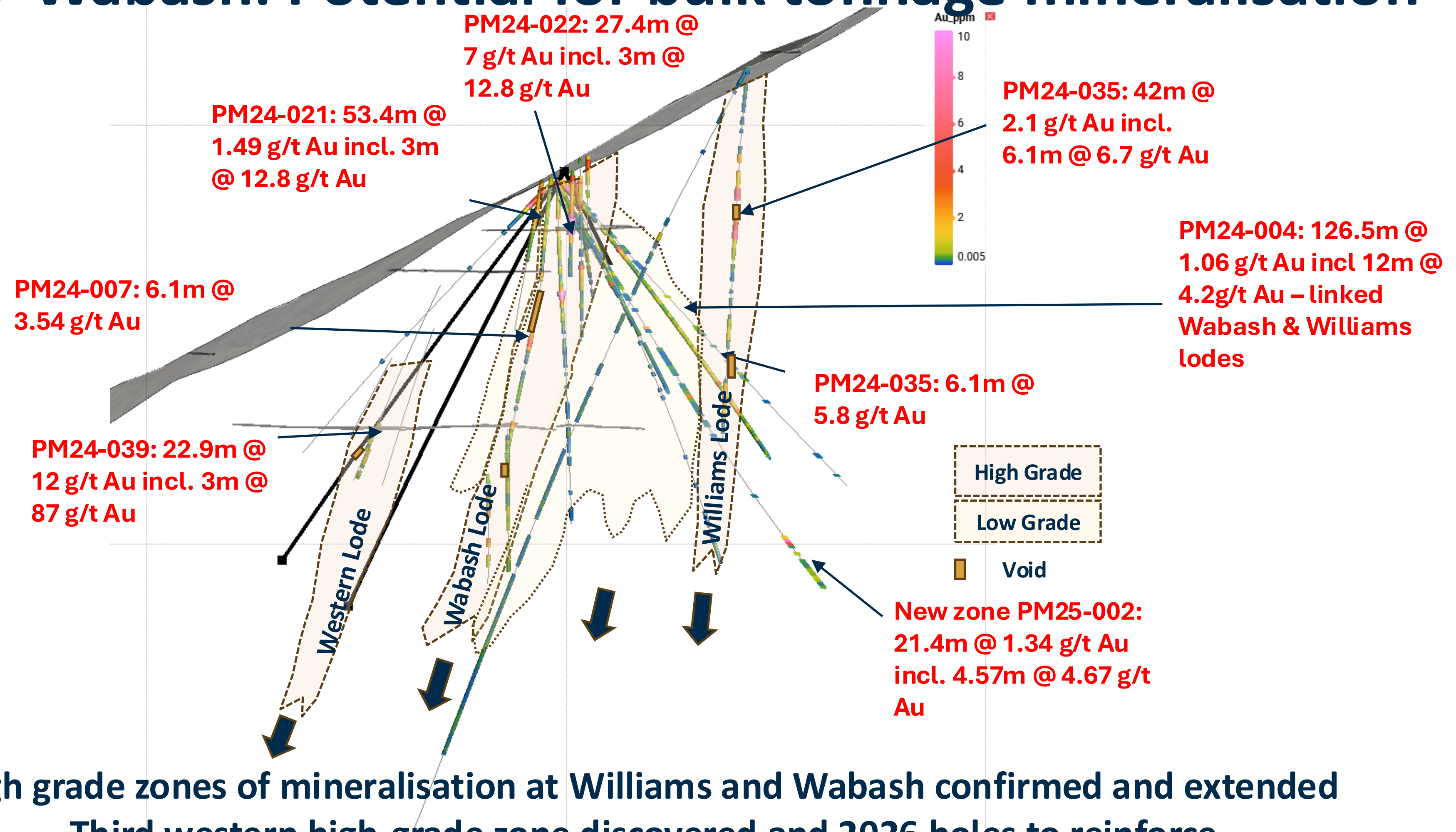
2. Deep sulphide targets – proving out the MT anomaly

- Scoping hole in 2023 confirmed sulphides causing the low-resistivity MT anomaly. High zinc, silver and low gold encountered, indicating peripheral to the core of the system e.g. 0.98m @10% Zn, 223g Ag & 0.76% Cu from 923.4m downhole*
- **2026 drilling targeting CORE of system indicated** by surface sampling and drilling of High Au and Low Zn e.g. 3m @ 85.7g Au, 0.04% Zn in drilling at Wabash.
- Additional modelling of geophysics data also being undertaken to improve targeting (incorporating new data 2026)
- Adopting a cost effective RC collar and Diamond core to depth
- CRD sulphide deposits potentially allow recovery of lead and zinc as well as the gold and silver recovered from the oxide mineralization, adding substantial value if a viable deposit can be outlined.



*See press release dated July 05, 2023, and November 12, 2024

3. Williams/ Wabash: Potential for bulk tonnage mineralisation



High grade zones of mineralisation at Williams and Wabash confirmed and extended

Third western high-grade zone discovered and 2026 holes to reinforce

All zones remain open at depth and along strike

Discovery of new zone along Silver Connor fault

*See press releases on Company website dated:
January 28, 2025; November 12, 2024; September 17, 2024; September 4, 2024; August 27, 2024; August 14, 2024; February 24,2026

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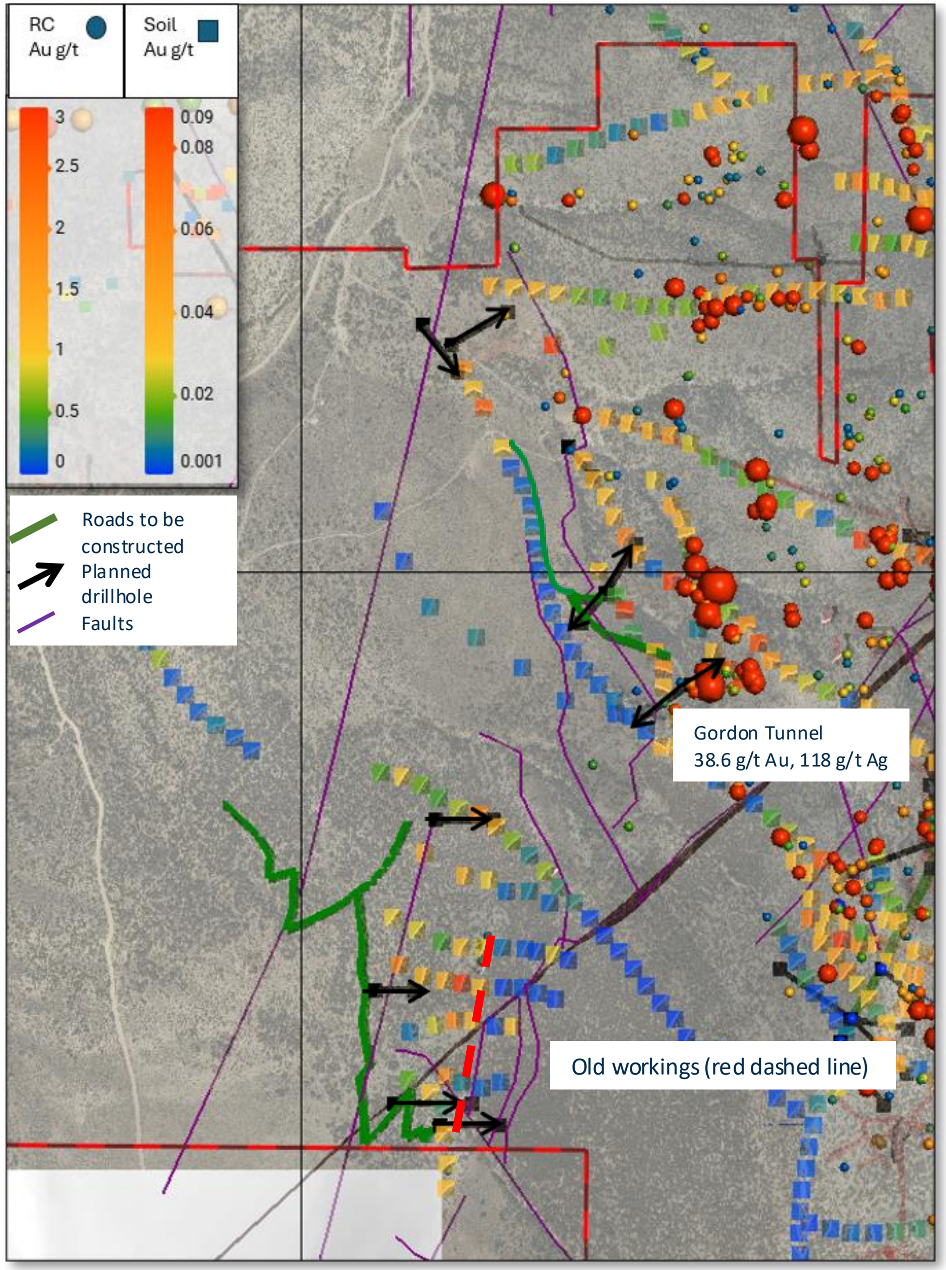
4. West Side

- No previous exploration in the area, ten drillholes planned in the area as an initial scouting programme
- High grade historical rock grab samples up to 38.6 g/t Au, 118 g/t Ag on the Gordon Tunnel Dump*
- Systematic soil sampling campaign undertaken in 2024/5 indicate strong gold potential in areas of structural complexity previously thought barren
- Spiderweb silica, characteristic of Carlin alteration noted in area of old workings by the Silver Connor Fault
- Structural context very similar to the Old Ruby Hill mine that dominated the significant historic production of the camp. Multiple thrusts and NE tear structures in soil anomaly areas adjacent to North trending bounding normal faults



* See the Company's technical report available on the Company website at [Prospect Mountain]

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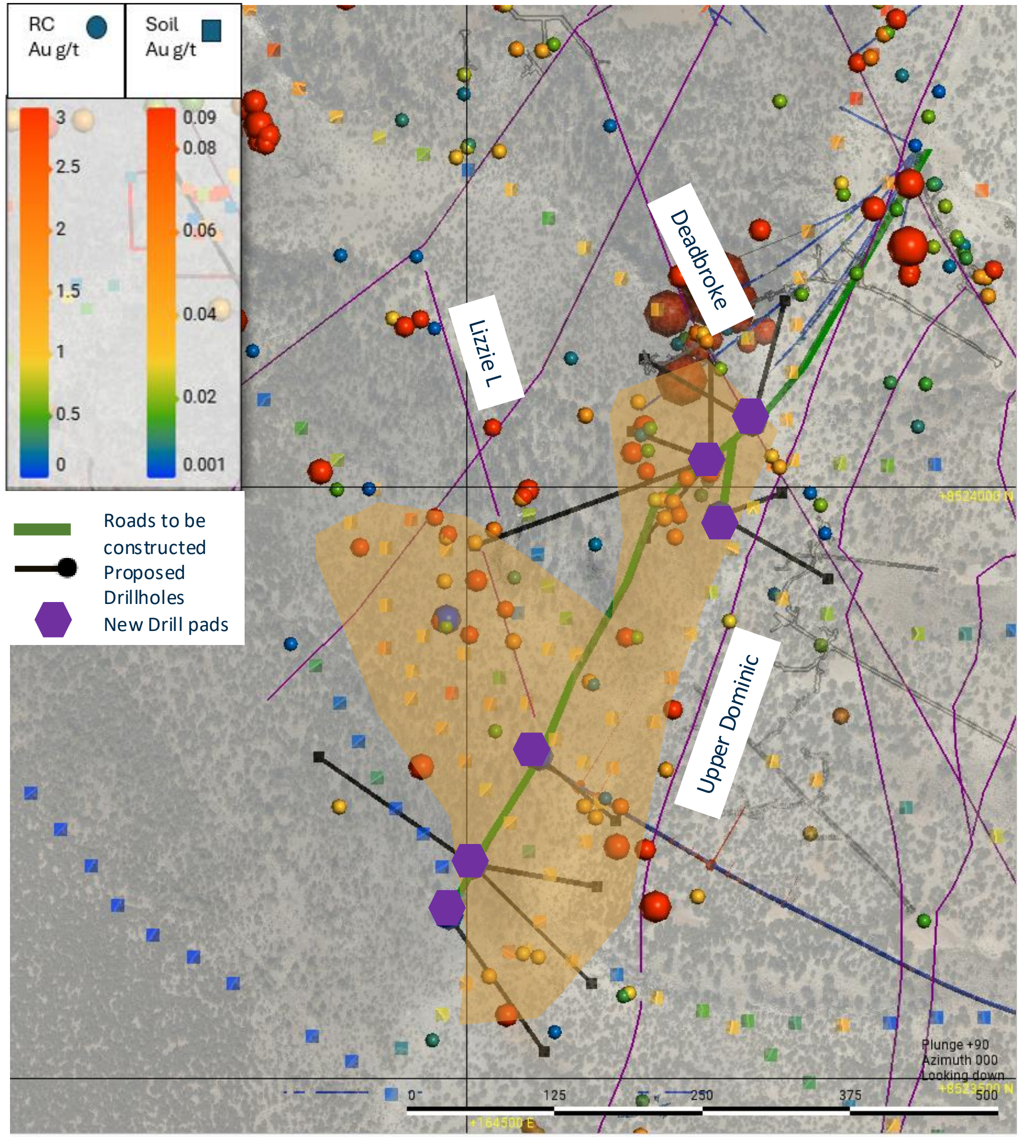
5. Ridge of Mountain

- New drill road being constructed in 2026 with 8 different pad locations into areas never previously tested by drilling
- Extensive gold in soil anomalies (yellow shading)
- Grab samples from historic mines on patented claims in the area include: 78 g/t & 16.75 g/t (Krao) 37.4 g/t & 18 g/t (Republic) 10.2 g/t Au (Antelope)*
- Historic mines in area recorded limited high-grade production including Antelope 1.89 oz Au, Deadbroke 1.8 oz Au and Kit Carson 15 oz Au**
- These old workings sit in the hanging wall of the Upper Dominic thrust fault a key fault in driving mineralisation.
- Other drill targets are aimed at testing critical NW faults such as Banner, Deadbroke and Lizzie L. This area sits above the DMEA complex and has never been explored by drilling.



* Source: Company press release: 31 January 2024. Grab samples are to be considered indicative of potential and not representative of expected grades.
** Source: Diamond Excelsior 1954-56 company records & Eureka & its Resources: A complete History, Lambert Molinelli 1879.

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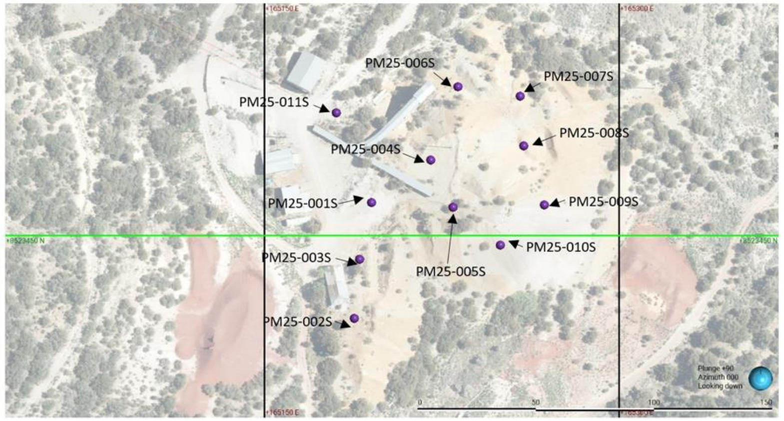
Historic dumps – investigating economic potential

- The Main Diamond Mine dump is estimated to contain around 210,000-230,000 t of material*
- 11 hole aircore drill program undertaken in H2 2025
- McClelland metallurgical work completed and provided to potential toll processing partner.
- Grade of Local heap leach pads: Ruby Hill (3 miles): 0.5g, Pan Mine (22 miles): 0.34g Au, Gold Bar (35 miles): 0.74 g
- Prospect Mountain Mine complex has a permit for 1,000 tpd underground mining and processing offsite, however Company to complete further work to fully outline extraction and transportation process for this finite project.
- Non core – but might be a non dilutive cash flow – if economic viability assessment is completed.

Photograph of Main Dump in Front of Diamond Mine Portal – Looking south-west



Plan view showing locations of waste pile sonic drillholes– Looking West

* See the Company's technical report available on the Company website at Prospect Mountain and press release dated December 19, 2025.
The reader is cautioned that mineralization on adjacent properties is not necessarily indicative of what can or will be found within the Prospect Mountain Mine Complex

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Catalysts for 2026

- Significant capital investment in the Eureka camp with North Peak now surrounded by $2bn companies on all sides.
- Drilling to commence Summer 26 across multiple areas (with neighbouring properties also investing significantly in drilling in 2026)
- Multiple drills to be at site – both RC and diamond rigs
- Waste Pile results and toll heap leach agreement potential to provide future cashflow

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WORLD CLASS LOCATION

Historic, profitable world class mining camp in Nevada, USA

Camp endowment of approximately 8 million ounces*

Neighbouring drilling success reinforcing confidence

PROVEN TEAM

Led by Harry Dobson

Team has raised over $3.5bn for projects

Track record of transforming historic mine sites into world-class discoveries i.e. Macassa into Kirkland Lake Gold ($13.5bn) and Pahtaavara/Ikkari into Rupert Resources ($2.9bn)

GOLDEN OPPORTUNITY

Modern geophysics providing vision for the future

Groundwork done to open up previously inaccessible areas.

RC and Diamond drills arriving at site shortly.

Camp total endowment of >8 Moz's of gold (Current resources and past production*)

- Prospect Mountain – available on company website
- I80 Gold PEA – available on company website Dec 2024 & Mar 2025
- Lookout Mountain Technical Report (Mar 2023)

NORTH PEAK

North Peak Management and Board Members

- **Harry Dobson – Director & Executive Chairman**

  Harry Dobson is a former investment banker and senior partner of Yorkton Securities. He currently engages in various merchant banking and venture capital activities in North America and Europe and was formally a founding shareholder and Chairman of Kirkland Lake Gold Inc., and is a founding shareholder of Rupert Resources Ltd. He has acted as Chairman of several resource companies, including American Pacific Mining Company Inc. and Lytton Minerals Limited, and is currently chairman of Western Gold Exploration Ltd. and Borders & Southern Petroleum plc.

- **Rupert Williams – CEO & Director**

  Mr. Williams is a mining financier and since 2015 has been a director of Smaller Company Capital Ltd, which focused on raising funds in the natural resources industry. In the last fifteen years, Mr. Williams has been instrumental in raising more than £500 million in capital for mining companies and managing key corporate clients. He co-founded Ocean Equities in 2003 to take advantage of rising commodity prices. Mr. William's role at Ocean Equities was to bring in corporate clients and organize fund raisings both primary and secondary. There he led a sales team of six with the support of four research analysts concentrating efforts on junior and mid cap mining companies.

- **Chelsea Hayes – VP of Operations & Corporate Development; Director**

  Ms. Hayes has been working as a marketing and communications advisor for over 25 years. Ms. Hayes was a Founding Director of financial PR consultancy, Pelham Public Relations, in November 2004, growing it to a 40-strong, £6m business and advising technology, media, mining, and energy companies including Kirkland Lake Gold and Rambler Metals and Mining. She holds an MBA from Henley Business School. She is also a Director of Western Gold Exploration Ltd.

- **Jim O'Neill – Chief Financial Officer & Corporate Secretary**

  Mr. O'Neill has over 30 years of experience as a finance executive with multinational businesses operational in Canada, USA, the UK, Turkey, and Kenya. He has extensive public company financial management and governance experience including junior mining exploration, development, and operations, in addition to project management, manufacturing and distribution businesses. He has also worked alongside members of management and certain directors of the Company in other stock exchange listed companies.

- **Ty Erickson – Director**

  Dr. Erickson grew up in the Eureka and Ely, Nevada communities in a mining-oriented family. His father, Einar C Erickson PhD, was a noted exploration geologist in Nevada for over 60 years, who acquired the Prospect Mountain Mine complex over 40 years ago. His parents both worked at Kennecott in Eastern Nevada. Dr. Erickson has a dual board certification in Obstetrics/Gynecology and Female Pelvic Medicine and Reconstructive Surgery and serves on the faculty as a urogynecologist at the UNLV School of Medicine in Las Vegas, Nevada. He has been a director of four healthcare organizations and currently is chairperson of a charitable nonprofit, The Janice Foundation: focusing on reducing the suffering of women.

- **John Thomson – Director**

  Mr. Thomson was CFO at Kirkland Lake Gold has had significant experience in building joint venture and distributor relationships in the FMCG and pharmaceutical sectors internationally. Most recently, he has built up a successful consulting business providing advice to institutional shareholders and management teams in the media, minerals, and technology sectors.

- **Michael Ouellette – Director**

  Mr. Ouellette serves as Principal/Managing Director of Starboard Advisors, a US-based multi-family office and has over two decades of executive leadership in the family office industry. Throughout most of his career, he has worked with closely-held companies, private and public investments on board governance including several appointments as a Director or an advisor for private and non-profit organizations. He has a degree in Business Management from the University of Maine and also holds a Master's Degree in Public Policy from the Muskie School of Public Policy at the University of Southern Maine.

- **Gordon Chmilar – Director**

  Mr. Chmilar is a corporate lawyer with 20 years of experience and is the founder of Modern Finance Law in Calgary, Alberta. Mr. Chmilar frequently represents issuers, underwriters, and investors in public and private securities offerings, and has gained extensive experience in international mining, technology, and oil & gas related financings and transactions, and joint ventures.

North Peak's Technical Team

- **David Pym – Lead Geologist**

  David leads North Peak's geology team and is a Chartered Geologist with over 30 years of international experience in the mining industry, with roles ranging from Exploration Geologist to President and CEO of a listed company that successfully made the transition from an exploration company to a producing company. He has worked in many jurisdictions including Australia, Venezuela, Canada, Indonesia and Scandinavia across a broad range of deposit styles.

- **Mike Sutton – Technical Advisor**

  Mike has supported North Peak since inception helping to evaluate mining properties and exploration potential and continues to provide technical support. HIs career spans over 40 years as an exploration geologist in Canada and internationally. Mr. Sutton was Chief Geologist at Kirkland Lake Gold where he was awarded the Prospector of the Year for Ontario (along with Stew Carmichael) for the discovery of the South Mine Complex. He is a former Director of North Peak Resources and Rupert Resources.

- **Marcus Bursik – Geologist**

  Marcus holds a Ph.D. in geology from Caltech and leads geology efforts on the ground. He has over 30 years experience running geologic projects for engineering, utility, insurance and mining companies, and government agencies, with 4 years of experience in the Eureka gold camp. His geologic work started in the Great Basin of NV/CA, and he has since worked across the western US, as well as in Mexico, Colombia, El Salvador, Azores, USSR/Russia, in all types of geologic terrains.

- **Ari Erickson– Technical & Permit Consultant**

  Ari is a technical consultant to North peak focused on community engagement and permit support. He served in the United States Navy on CVN-74 (John C Stennis) and CVN-77 (George H. W. Bush) as a Nuclear Reactor Operator. In 2013, working alongside his father Dr. Ty Erickson and Grandfather Dr. Einar Erickson to focus his fulltime attention on the family mining enterprises in central Nevada. He was responsible for securing the 1,000 tpd mining permit that exists at the Prospect Mountain Mine complex. Having lived in Eureka, he also has strong local network with the community as well as local contractors.

- **Matt Bell – Site Manager**

  Matt is the Site Manager of the Prospect Mountain Mine Complex and lives in Eureka. He manages 640,000 acres of farmland in the Eureka area and has a strong network with the local community. He has been involved in water well drilling, mechanical support and farming in the area for over 15 years.

Dave Pym & Mike Sutton

Ari Erickson, Matt Bell & Marcus Bursik

For further information:

Rupert Williams
Chief Executive Officer
rupert@northpeakresources.com

Chelsea Hayes
VP of Operations & Corporate Development
chelsea@northpeakresources.com

Main Office:
421 7th Avenue S.W. 30th Floor
Calgary, Alberta,
T2P 4K9 Canada
+1 647 424 2305

Nevada:
579 Highway US-50 / PO Box 252
Eureka, Nevada
89316, USA
+1 775 405 6764

Appendix
Eureka Camp: Historical Production & Current Resources (Indicated & Inferred)

	Date	Historical oz's	Tons short	Tonnes	Grade Au g/t	Grade Ag g/t	Indicated Tonnes	Au g/t Ind	Au oz's Ind	Ag gt	Inferred Tonnes	Au g/t	Ag g/t	Au oz's	Total tonnes	Total Au oz's
Ruby Hill Historical[1]	1899-1964	1,650,000	2,000,000	1,814,400	28.50	668.60									-	1,650,000
Lookout Mountain prod[2]	1987-88	21,624	180,196	163,474	4.11										-	21,624
Windfall Rustler Paroni[2]	1980's	112,000	2,800,000	2,540,160	1.37											112,000
Prospect Mountain[3]	1873-1970	47,953		74,927	21.95	787.00										
Archimedes West Historical[1]	1998-2000	365,491	3,700,000	3,356,640	3.39										-	365,491
Archimedes West +East[1]	2001-2015	1,081,458	18,000,000	16,329,600	2.06											1,081,458
Archimedes Leach Pad[1]	2020-2021	21,105														21,105
Sum Historical		**3,299,631**			**15.80**											
Current Resources																
Archimedes Open Pit[1]	Dec 31, 2024						4,320,000	1.95	272,000		870,000	1.12		31,000	5,100,000	303,000
Mineral Point[1]	Dec 31, 2024						216,982,000	0.48	3,376,000	15.00	194,442,000	0.34	14.6	2,117,000	411,424,000	5,493,000
Archimedes- Underground[1]	Dec 31, 2024						1,791,000	7.60	436,000	1.60	4,188,000	7.30		988,000	5,979,000	1,424,000
FAD[4]	Oct 31, 2025						594,000	4.51	86,000	209.70	2,736,000	5.07	189	446,000	3,330,000	532,000
Lookout Mountain[2]	Nov 17, 2023						26,254,368	0.62	508,000		10,622,405	0.41		141,000	36,876,773	649,000
Windfall[5]	May 6, 2026						9,402,800	0.75	227,500		2,596,400	1.53		127,800	11,999,200	355,300
Sum							**259,344,168**		**4,905,500**		**215,454,805**	**0.54**		**3,850,800**	**462,799,773**	**12,007,978**
Historical + Ind		**8,205,131**														

TOTAL HISTORICAL PRODUCTION & INDICATED RESOURCE = 3,299,631 + 4,905,500 = 8,205,131 Au ozs (GOLD ONLY)

Note: i-80 Gold has not yet issued a resource on Hilltop – this is CRD dominant – and company is focused on Carlin dominant

[1] I80 Gold PEA – available on company website Dec 2024 & Mar 2025 & [4] FAD Oct 2025
[2] Lookout Mountain Technical Report (Mar 2023) & [5] McEwen Q1 Results & Windfall Resource Estimate
[3] Prospect Mountain Technical Report – available on company website